

Your name - _____

Your rental property address- _____

Tax Year - _____

Type of property - Commercial or Residential (select one)

Ownership % (if not 100%) - _____

Income	Amount
Rents Collected (do not include security deposits)	

Expenses	Amount
Advertising	
Auto & Travel (a)	
Cleaning & maintenance	
Commissions paid to others	
Insurance	
Legal/Professional Fees (includes accounting & tax prep)	
Management fees	
Mortgage interest	
Other interest	
Repairs	
Supplies	
Real Estate Taxes	
Utilities	
Items not listed above:	
Equipment and Computers (itemize below) (c)(e)	

(a) fill out Auto Expenses Worksheet for mileage

(b) For a business only checking account.

(c) Provide detailed description, purchase date and amount for each asset.

Date of purchase

I certify that the information presented is true and accurate.

Signature and date